



# Application for Licensed Membership

New Applicant |  Renewal

## Instructions

1. Complete all sections of the form below in full
2. Return the form via email to [office@cmbaontario.ca](mailto:office@cmbaontario.ca) or mail to:  
7-40 Wings Road | Woodbridge, ON | L4L 6B2
3. If paying by cheque, please send to the address above

## Declaration

**LICENSED MEMBERSHIP** I hereby apply to be a LICENSED MEMBER of CMBA Ontario. I certify that I am licensed as a Mortgage Broker or Mortgage Agent in the Province of Ontario

## Personal Information

*\*If you are a licensed Mortgage Broker or Mortgage Agent, the First, Last and Company Name must be legally registered with the Financial Services Commission of Ontario (FSCO)*

Occupation  Principal Broker     Mortgage Broker     Mortgage Agent  
 Mortgage Administrator     Other: \_\_\_\_\_

First Name\* \_\_\_\_\_ Last Name\* \_\_\_\_\_

E-Mail\* \_\_\_\_\_ Preferred Phone Number\* \_\_\_\_\_

Home Street Address \_\_\_\_\_ Home Street Address 2 \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

## Work/Company Information

Broker/Agent License No.\* \_\_\_\_\_ Brokerage License No. \_\_\_\_\_

Company\* \_\_\_\_\_

Company Street Address \_\_\_\_\_ Company Street Address 2 \_\_\_\_\_

City \_\_\_\_\_ Province \_\_\_\_\_ Postal Code \_\_\_\_\_

Phone \_\_\_\_\_ ext. \_\_\_\_\_ Fax \_\_\_\_\_



### Newsletter Sign Up

I hereby consent for CMBA Ontario to send me periodic updates via email

### Terms & Conditions

- I understand and agree that the business contact information I have provided may be displayed on CMBA's website.
- I have read, understand and agree to abide by CMBA's professional standards of practice and by-laws, including the Code of Ethics and the policies of the Association. These documents are available on CMBA Ontario's website at [cmbaontario.ca/governance/](http://cmbaontario.ca/governance/)
- understand and agree that if I breach the approved Standards of Professional Conduct, I may be subject to an ethics procedure.
- I acknowledge that by submitting this form I am giving CMBA consent to use the information supplied for membership and other purposes in keeping with CMBA's Privacy Policy. By submitting this form you are agreeing to provide CMBA consent to collect and use the information supplied for all such purposes, including but not limited to providing information to CMBA affinity program partners, government institutions, CMBA National and others. CMBA uses the information to communicate with members, providing goods and services to members, or any other lawful activity. The entire Privacy Policy may be viewed on CMBA's website: Website Privacy Policy | [cmbaontario.ca/website-privacy-policy/](http://cmbaontario.ca/website-privacy-policy/) General Privacy Policy | [cmbaontario.ca/privacy-policy/](http://cmbaontario.ca/privacy-policy/)
- I hereby authorize CMBA to make all inquiries necessary to verify the accuracy of statements made herein.
- I understand that the CMBA Ontario Board of Directors reserves the right to deny membership or renewal and should my application be denied, I will receive a refund of my application fee.

Applicant Signature \_\_\_\_\_

Date \_\_\_\_\_

### Payment Information

**Annual CMBA Ontario membership fee is: \$225.00 + \$29.25 (HST) = \$254.25**

**PLEASE CHECK ONE:**  Cheque Enclosed (Payable to CMBA Ontario)  VISA  MasterCard  
 AMEX  Lender Loyalty Program

Credit Card No. \_\_\_\_\_

Expiry Date (mm/yy) \_\_\_\_\_ / \_\_\_\_\_

Security Code (on back of card) \_\_\_\_\_

Name on Card \_\_\_\_\_

Signature \_\_\_\_\_

I authorize the costs to be charged to my credit card

Email Address: (for receipt) \_\_\_\_\_

**CMBA Ontario accepts payment from:**

- ✓ First National LP Wizard Spending Account
- ✓ MERIX XREWARDS
- ✓ Street Capital Street Rewards

Please send your completed form to CMBA Ontario, and then **contact your Lender Loyalty Program** directly with your application so they can send payment to CMBA on your behalf.

**NOTE: Membership will not be processed until payment is received.**